

April 10, 2009

Mr. William F. Mueller
Chief Operating Officer
EQUITYBRIDGE CAPITAL
Tower 101
101 NE Third Avenue
Suite 1830
Fort Lauderdale, Fl. 33301

Mr. Robert E. Feldman
Executive Secretary
Attention: Comments,
Federal Deposit Insurance Corporation
550 17th Street, NW.
Washington, DC 20429

Mr. Feldman:

Thank you and our appreciation to Chairman Sheila C. Bair for her leadership and participation, and to the Senior Staff for ably briefing and listening to the comments from the private investment sector.

EquityBridgeCapital is a Fund very interested in purchasing pools of Legacy Loans under the LLP, as well as for Cash. We are not interested in being an oversight contractor in order to prevent any appearance of a conflict of interest. Our company had several of our Investment Advisors participate in the conference call, as well as myself.

The briefing was informative and some of the questions were illuminating.

We offer the following comments:

- Pools by asset type and geography will be helpful in due diligence, particularly for smaller investors, but not mandatory to obtain the interest of our firm.
- It is important to our firm and our stakeholders that subsequent to the closing of the purchase of pool(s) by our firm that management decisions be made by the professional managers in our firm, and that Treasury and the FDIC not be able to unilaterally change any agreements documenting our purchase(s) as long as we are in compliance with all loan agreements.
- Investors should not be allowed to be contractors and vice versa. Conflicts of interests, either real or perceived, are inevitable and either can destroy the credibility of the LLP.

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- The fund and, I believe, most investors, are in opposition to compensation limits and opposed to the Treasury or FDIC unilaterally changing the terms of the agreement.
- Relaxing mark to market rules might interfere with price discovery and disincentives banks to dispose of the legacy assets on their books. This might have an impact of extending the recovery time
- Any strings attached to the purchases should be "twine" and not "rope" in order to allow the private sector the most flexibility to make this important public/private program work.

We look forward to working with the FDIC in conjunction with the Treasury to help make this program a success for our company and the taxpayers and help do our part to help restore free flow of capital in the financial markets.

Sincerely,

A handwritten signature in black ink, appearing to read 'wfm', written over a horizontal line.

Mr. William F. Mueller
Chief Operating Officer